Standard Guide for Testing Industrial Protective Coatings

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1. Scope

1.1 This guide covers the selection and use of test methods and procedures for testing industrial protective coatings. Selection of the standards to be followed must be governed by experience and the requirements in each individual case, together with agreement between the supplier and the user.

1.2 This guide covers the testing of liquid coatings as applied on substrate by brushing, rolling, spraying, or other means appropriate to the coating and circumstance.

Note 1—The term "industrial protective coating" as used in this guide is described in the scope of Subcommittee D01.46 as "mother applied to substrates on-site of structures and buildings especially subject to corrosive environments, as industrial, urban, and marine environments."

Note 2—Guides for testing other coating types, such as Guides D 4712, D 5146, D 5324 or for surface preparation, coating application, such as Guide D 3276, are available and should be used when it is applicable.

1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Referenced Documents

2.1 ASTM Standards:

B 117 Practice for Operating Salt Spray (Fog) Apparatus
C 868 Test Method for Chemical Resistance of Protective Linings
D 16 Terminology for Paint and Related Coatings, Materials, and Applications
D 56 Test Method for Flash Point by Tag Closed Tester
D 93 Test Methods for Flash-Point by Pensky-Martens Closed Cup Tester
D 185 Test Methods for Coarse Particles in Pigments, Pastes, and Paints
D 344 Test Method for Relative Hiding Power of Paints by the Visual Evaluation of Brushouts
D 522 Test Methods for Mandrel Bend Test of Attached Organic Coatings
D 523 Test Method for Specular Gloss
D 562 Test Method for Consistency of Paints Using the Stormer Viscometer
D 609 Practice for Preparation of Cold-Rolled Steel Panels for Testing Paint, Varnish, Conversion Coatings, and Related Coating Products
D 610 Test Method for Evaluating Degree of Rusting on Painted Steel Surfaces
D 658 Test Method for Abrasion Resistance of Organic Coatings by the Air Blast Abrasive
D 660 Test Method for Evaluating Degree of Checking of Exterior Paints
D 661 Test Method for Evaluating Degree of Cracking of Exterior Paints
D 662 Test Method for Evaluating Degree of Erosion of Exterior Paints
D 714 Test Method for Evaluating Degree of Blistering of Paints
D 772 Test Method for Evaluating Degree of Flaking (Scaling) of Exterior Paints
D 822 Practice for Conducting Tests on Paint and Related Coatings and Materials Using Filtered Open-Flame Carbon-Arc Exposure Apparatus
D 823 Practices for Producing Films of Uniform Thickness of Paint, Varnish, and Related Products on Test Panels
D 869 Test Method for Evaluating Degree of Settling of Paint
D 870 Practice for Testing Water Resistance of Coatings Using Water Immersion
D 968 Test Methods for Abrasion Resistance of Organic Coatings by Falling Abrasive
D 1005 Test Methods for Measurement of Dry-Film Thickness of Organic Coatings Using Micrometers
D 1014 Practice for Conducting Exterior Exposure Tests of Paints on Steel
D 1186 Test Methods for Nondestructive Measurement of Dry Film Thickness of Nonmagnetic Coatings Applied to a Ferrous Base
D 1200 Test Method for Viscosity by Ford Viscosity Cup
D 1210 Test Method for Fineness of Dispersion of PigmentVehicle Systems by Hegman-Type Gage
D 1212 Test Methods for Measurement of Wet Film Thickness of Organic Coatings
D 1296 Test Method for Odor of Volatile Solvents and Diluents
D 1308 Test Method for Effect of Household Chemicals on Clear and Pigmented Organic Finishes
D 1400 Test Method for Nondestructive Measurement of Dry Film Thickness of Nonconductive Coatings Applied to a Nonferrous Metal Base
D 1474 Test Methods for Indentation Hardness of Organic Coatings
D 1475 Test Method for Density of Liquid Coatings, Inks, and Related Products
D 1535 Practice for Specifying Color by the Munsell System
D 1640 Test Methods for Drying, Curing, or Film Formation of Organic Coatings at Room Temperature
D 1653 Test Methods for Water Vapor Transmission of Organic Coating Films
D 1654 Test Method for Evaluation of Painted or Coated Specimens Subjected to Corrosive Environments
D 1729 Practice for Visual Appraisal of Colors and Color Differences of Diffusely-Illuminated Opaque Materials
D 1730 Practices for Preparation of Aluminum and Aluminum-Alloy Surfaces for Painting
D 1731 Practices for Preparation of Hot-Dip Aluminum Surfaces for Painting
D 1732 Practices for Preparation of Magnesium Alloy Surfaces for Painting
D 1735 Practice for Testing Water Resistance of Coatings Using Water Fog Apparatus
D 1849 Test Method for Package Stability of Paint
D 2092 Guide for Treatment of Zinc-Coated (Galvanized) Steel Surfaces for Painting
D 2196 Test Methods for Rheological Properties of Non-Newtonian Materials by Rotational (Brookfield) Viscometer
D 2197 Test Methods for Adhesion of Organic Coatings by Scrape Adhesion
D 2201 Practice for Preparation of Zinc-Coated and Zinc-Alloy-Coated Steel Panels for Testing Paint and Related Coating Products
D 2243 Test Method for Freeze-Thaw Resistance of Waterborne Coatings
D 2244 Test Method for Calculation of Color Differences from Instrumentally Measured Color Coordinates
D 2247 Practice for Testing Water Resistance of Coatings in 100% Relative Humidity
D 2354 Test Method for Minimum Film Formation Temperature (MFFT) of Emulsion Coatings
D 2369 Test Method for Volatile Content of Coatings
D 2371 Test Method for Pigment Content of Solvent-Reducible Paints
D 2574 Test Method for Resistance of Emulsion Paints in the Container to Attack by Microorganisms
D 2616 Test Method for Evaluation of Visual Color Difference with a Gray Scale
D 2621 Test Method for Infrared Identification of Vehicle Solids from Solvent-Reducible Paints
D 297 Test Method for Volume Nonvolatile Matter in Clear or Pigmented Coatings
D 2794 Test Method for Resistance of Organic Coatings to the Effects of Rapid Deformation (Impact)
D 2805 Test Method for Hiding Power of Paints by Reflectometry
D 2832 Guide for Determining Volatile and Nonvolatile Content of Paint and Related Coatings
D 3134 Practice for Establishing Color and Gloss Tolerances
D 3168 Practice for Qualitative Identification of Polymers in Emulsion Paints
D 3170 Test Method for Chipping Resistance of Coatings
D 3276 Guide for Painting Inspectors (Metal Substrates)
D 3278 Test Methods for Flash Point of Liquids by Small-Scale Closed-Cup Apparatus
D 3281 Test Method for Formability of Attached Organic Coatings with Impact-Wedge Bend Apparatus
D 3359 Test Methods for Measuring Adhesion by Tape Test
D 3363 Test Method for Film Hardness by Pencil Test
D 3792 Test Method for Water Content of Water-Reducible Paints by Direct Injection into a Gas Chromatograph
D 3793 Test Method for Low-Temperature Coalescence of Latex Paint Films
D 3912 Test Method for Chemical Resistance of Coatings Used in Light-Water Nuclear Power Plants
D 3924 Specification for Standard Environment for Conditioning and Testing Paint, Varnish, Lacquers, and Related Materials
D 3925 Practice for Sampling Liquid Paints and Related Pigmented Coatings
D 3928 Test Method for Evaluation of Gloss or Sheen Uniformity
D 3960 Practice for Determining Volatile Organic Compound (VOC) Content of Paints and Related Coatings
D 4017 Test Method for Water in Paints and Paint Materials by Karl Fischer Method
D 4060 Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser
D 4062 Test Method for Leveling of Paints by Draw-Down Method
D 4138 Test Methods for Measurement of Dry Film Thickness of Protective Coating Systems by Destructive Means
D 4141 Practice for Conducting Accelerated Outdoor Exposure Tests of Coatings
D 4212 Test Method for Viscosity by Dip-Type Viscosity Cups

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10 Annual Book of ASTM Standards, Vol 02.05.
11 Discontinued; see 1994 Annual Book of ASTM Standards, Vol 06.01.
D 4214 Test Methods for Evaluating Degree of Chalking of Exterior Paint Films
D 4287 Test Method for High-Shear Viscosity Using the ICI Cone/Plate Viscometer
D 4366 Test Methods for Hardness of Organic Coatings by Pendulum Damping Tests
D 4400 Test Methods for Sag Resistance of Paints Using a Multinotch Applicator
D 4457 Test Method for Determination of Dichloromethane and 1,1,1-Trichloroethane in Paints and Coatings by Direct Injection into a Gas Chromatograph
D 4541 Test Method for Pull-Off Strength of Coatings Using Portable Adhesion Testers
D 4585 Practice for Testing the Water Resistance of Coatings Using Controlled Condensation
D 4587 Practice for Conducting Tests on Paint and Related Coatings and Materials Using a Fluorescent UV-Condensation Light- and Water-Exposure Apparatus
D 4712 Guide for Testing Industrial Water-Reducible Coatings
D 4958 Test Method for Comparison of the Brush Drag of Latex Paints
D 5009 Test Method for Evaluating and Comparing Transfer Efficiency Under Laboratory Conditions
D 5031 Practice for Conducting Tests on Paints and Related Coatings and Materials Using Enclosed Carbon-Arc Exposure Apparatus
D 5064 Practice for Conducting a Patch Test to Assess Coating Compatibility
D 5065 Guide for Assessing the Condition of Aged Coatings on Steel Surfaces
D 5146 Guide to Testing Solvent-Borne Architectural Coatings
D 5162 Practice for Discontinuity (Holiday) Testing of Nonconductive Protective Coatings on Metallic Substrates
D 5201 Practice for Calculating Formulation Physical Constants of Paints and Coatings
D 5235 Test Method for Microscopical Measurement of Dry Film Thickness of Coatings on Wood Products
D 5286 Test Methods for Determination of Transfer Efficiency Under General Production Conditions for Spray Application of Paints
D 5324 Guide for Testing Water-Borne Architectural Coatings
D 5327 Practice for Evaluating and Comparing Transfer Efficiency Under General Laboratory Conditions
D 5402 Practice for Assessing the Solvent Resistance of Organic Coatings Using Solvent Rubs
D 5894 Practice for Cyclic Salt Fog/UV Exposure of Painted Metal, (Alternating Exposures in a Fog/Dry Cabinet and a UV/Condensation Cabinet)
D 6093 Test Method for Percent Volume Nonvolatile Matter in Clear or Pigmented Coatings Using a Helium Gas Pycnometer
D 6132 Test Method for Nondestructive Measurement of Dry Film Thickness of Applied Organic Coatings Over Concrete Using an Ultrasonic Gage
E 84 Test Method for Surface Burning Characteristics of Building Materials
F 1249 Test Method for Water Vapor Transmission Rate Through Plastic Film and Sheeting Using a Modulated Infrared Sensor
G 7 Practice for Atmospheric Environmental Exposure Testing of Nonmetallic Materials
G 8 Test Methods for Cathodic Disbonding of Pipeline Coatings
G 14 Test Method for Impact Resistance of Pipeline Coatings (Falling Weight Test)
G 19 Test Method for Disbonding Characteristics of Pipeline Coatings by Direct Soil Burial
G 20 Test Method for Chemical Resistance of Pipeline Coatings
G 23 Practice for Operating Light-Exposure Apparatus (Carbon-Arc Type) With and Without Water for Exposure of Nonmetallic Materials
G 26 Practice for Operating Light-Exposure Apparatus (Xenon-Arc Type) With and Without Water for Exposure of Nonmetallic Materials
G 42 Test Method for Cathodic Disbonding of Pipeline Coatings Subjected to Elevated Temperatures
G 50 Practice for Conducting Atmospheric Corrosion Tests on Metals
G 53 Practice for Operating Light-and Water-Exposure Apparatus (Fluorescent UV-Condensation Type) for Exposure of Nonmetallic Materials
G 80 Test Method for Specific Cathodic Disbonding of Pipeline Coatings
G 85 Practice for Modified Salt Spray (Fog) Testing
G 90 Practice for Performing Accelerated Outdoor Weathering of Nonmetallic Materials Using Concentrated Natural Sunlight
G 95 Test Method for Cathodic Disbondment Test of Pipeline Coatings (Attached Cell Method)
G 113 Terminology Relating to Natural and Artificial Weathering Tests of Nonmetallic Materials
G 141 Guide for Addressing Variability in Exposure Testing on Nonmetallic Materials
G 147 Practice for Conditioning and Handling of Nonmetallic Materials for Natural and Artificial Weathering Tests
G 151 Practice for Exposing Nonmetallic Materials in Accelerated Test Devices That Use Laboratory Light Sources
G 152 Practice for Operating Open Flame Carbon Arc Light Apparatus for Exposure of Nonmetallic Materials
G 153 Practice for Operating Enclosed Carbon Arc Light Apparatus for Exposure of Nonmetallic Materials
G 154 Practice for Operating Fluorescent Light Apparatus for UV Exposure of Nonmetallic Materials

2.2 Federal Standards:

2.3 U.S. Federal Test Method Standard No. 141C:15
1022 Sampling for Inspection and Testing
2112 Application by Roller
2131 Application of Sprayed Films
2141 Application of Brushed Films
2161 Application of Film with Film Applicator (Magnetic Chuck)
2162 Application of Film with Film Applicator Using Suction Panel Holder
3011 Condition in Container
4061 Drying Time
4321 Brushing Properties
4331 Spraying Properties
4335 Roller Coating Properties
4401 Odor Test
2.4 U.S. Environmental Protection Agency Standard:16
2.5 NACE Standard:17
TM-01-74 Laboratory Methods for the Evaluation of Protective Coatings and Lining Materials in Immersion Service
2.6 ANSI Standard:18
N512 Protective Coatings (Paints) for the Nuclear Industry

3. Terminology

3.1 Definitions:
3.1.1 For definitions of terms used in this guide, refer to Terminology D 113
3.1.2 The definitions given in Terminology G 113 relating to natural and artificial weathering tests are applicable to this guide.

4. Significance and Use

4.1 This guide is intended to provide assistance in selecting appropriate tests for evaluating the general performance level to be expected of a coating or coating system on a given substrate exposed to a given type of environment.
4.2 Surface preparation or cleanliness prior to application of the coating can be critical to the proper performance of the coating.
4.3 Results obtained in the tests cited in this guide may not be adequate for predicting coating service life of a specific coating system in a specific environmental exposure. A suitable control coating system of known performance in the service environment should be included in the testing for comparison.

5. Conditions Affecting Performance

5.1 Practical requirements and performance of industrial coatings may vary with the following:
5.1.1 Substrate Type—Ferrous, nonferrous, previously coated surfaces, masonry, and other materials.
5.1.2 Substrate Conditions and Surface Profile—Cleanliness, porosity, smoothness, and weathering of the substrates.
5.1.3 Substrate Aspects of Structure—Construction defects or defects due to age such that excessive moisture makes its way through a porous substrate or is trapped in components; design defects that cause galvanic corrosion; environmental exposure to deteriorating materials such as deicing salts, improperly prepared welds, or other site-specific detrimental conditions.
5.1.4 Type, quality, and suitability of the surface treatment or primer used and time of drying before coating application.
5.1.5 Application methods and techniques.
5.1.6 Application and Cure Conditions—Environmental conditions, such as temperature and relative humidity, during application and drying.
5.1.7 Service Conditions—Environmental conditions such as temperature, humidity, and chemical and mechanical stress.

6. Sampling and Test Conditions

6.1 Prior to sampling, the condition of the container should be checked since damage to it may cause evaporation, skinning, or other undesirable effects on the coating.
6.2 Sample in accordance with Practice D 3925 or Method 1022 of Federal Test Method Standard No. 141C. Prepare coating films of uniform thickness on test panels in accordance with Practices D 823.
6.3 Tests and observations shall be at standard laboratory conditions in accordance with Specification D 3924 unless otherwise specified or agreed upon by the supplier and the user.

7. Liquid Coatings Properties

7.1 Condition in Container—Thickening, settling, and separation are undesirable and objectionable if a liquid coating cannot be reconditioned and made suitable for application with a reasonable amount of stirring. The referenced test method, Method 3011.1 covers procedures for determining changes in properties after storage. Determine the condition in the container in accordance with Method 3011.1 of U.S. Federal Test Method Standard No. 141C.
7.2 Coarse Particles and Foreign Matter—Liquid coatings must be free of coarse particles and foreign matter to be able to form uniform films of good appearance. A typical maximum value is 0.5 weight % of the total material. Determine the content of coarse particles and foreign matter in accordance with Test Methods D 185. This referenced method uses material retained in a 325-mesh (45-μm) screen as a measure of coarse particle and foreign matter.
7.3 Density or Weight per Gallon—The density as measured by weight per gallon is used to help ensure product uniformity

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14 Available from Standardization Documents Order Desk, Bldg. 4 Section D, 700 Robbins Ave., Philadelphia, PA 19111-5094, Attn: NPODS.
16 Available from the National Association of Corrosion Engineers, P.O. Box 218340, Houston, TX 77218.
18 Available from American National Standards Institute, 11 W. 42 St., 13th Floor, New York, NY 10036.
from batch to batch. Test Method D 1475 gives a procedure for measuring the density of the coating at specified temperature. A calibrated weight-per-gallon cup is used. Determine the density in accordance with Test Method D 1475.

7.4 Fineness of Dispersion—Pigmented paints involve the dispersion of colored pigments and filler pigments into the liquid vehicle. Generally, the more finely a pigment is dispersed, the more efficiently it is being utilized. The fineness of dispersion (or fineness of “grind”) provides a means to measure and report the degree to which pigment agglomerates have been broken down in the dispersion process. The degree of dispersion can affect paint properties such as color, gloss, and pigment settling. Determine fineness of dispersion in accordance with Test Method D 1210.

7.5 Settling—The amount and type of settling is an indication of how well the pigments remain in suspension and how easily settled pigment can be remixed. Pigments and fillers dispersed in paints are subject to settling as generally described in Stokes Law. Determine the degree of settling in accordance with Test Method D 869.

7.6 Viscosity—Viscosity refers to the flow resistance of a fluid. Viscosity values are often related to application properties such as flow, leveling, and sag resistance and should fall within an agreed-upon range.

7.6.1 Viscosity of Newtonian or Near Newtonian Fluids—(constant viscosity regardless of shear rate), may be measured in accordance with Test Methods D 1200 and D 4212. This viscosity measurement is used to determine package viscosity and application viscosity. Viscosity of non-Newtonian materials should be measured in accordance with Test Methods D 2196 since it measures resistance to flow at different shear rates. The ratio of viscosity values at different shear rates is also a way of measuring thixotropy often related to film build or sag resistance. Determine viscosity in accordance with Test Methods D 1200 or D 2196.

7.6.2 Consistency (Low-Shear Viscosity)—Consistency is used mainly to ensure product uniformity. Consistency is defined in Test Method D 562, as the load in grams required to produce a specific rate of rotation in a specimen using the Stomer viscometer. This is a one-speed test method. Two paints of the same consistency may have quite different rheological properties during application. Determine consistency in accordance with Test Method D 562.

7.6.3 High-Shear Viscosity—The viscosity of a paint under high shear is related to its behavior when brushed, rolled, or sprayed applied. In Test Methods D 4287 and D 4958, the shear rate is similar to that occurring during brush application so that the measured viscosity is related to brush drag, spreading rate, and film build. High-shear viscosity is more likely used in the development and quality control of paints than a requirement in a paint specification. Determine high-shear viscosity in accordance with Test Method D 4287.

7.7 Flash Point—Flash point refers to the lowest temperature at which a vapor will ignite if presented with an ignition source such as a flame or spark. The flash point for a paint is needed to conform with many government regulations concerning transportation, labeling, packaging, and storage procedures. Determine flash point in accordance with Test Methods D 56, D 93, or D 3278.

7.8 Freeze-Thaw Stability—Waterborne coatings may be subjected to freezing conditions during shipping and storage. Sustainably stabilized products can resist several cycles of freezing and thawing without showing deleterious changes such as coagulation, graininess (seeding), or excessive viscosity increase. Test Method D 2243 covers the determination of the extent to which waterborne coatings retain their original consistency and freedom from lumps when subjected to freezing and subsequent thawing. Determine freeze-thaw resistance in accordance with Test Method D 2243.

7.9 Odor—Odor is often associated with the volatile components; organic solvents or ammonia in waterborne coatings. No specific ASTM test method is available for evaluating odor. Method 4401 of Federal Test Method Standard No. 141C does address “characteristic” or expected odor. Test Method D 1296 may also be suitable as the basis for a test even though it is not specifically designed for liquid coatings.

7.10 Microorganism Resistance—Microorganisms in waterborne paints can cause gassing, putrefaction, or fermentation and their corresponding odors, and loss in viscosity and film build capability. Determine if the liquid coating contains living bacteria and if it is resistant to attack by bacteria in accordance with Test Method D 2574.

7.11 Package Stability—Since liquid coatings cannot normally be used immediately after manufacture, they must remain stable in the package for some time. Test Method D 1849 covers the change in consistency and in certain related properties that may take place in packaged coatings when stored at a temperature above room temperature. Determine package stability in accordance with Test Method D 1849.

7.12 Volatile Content of Coatings—Test Method D 2369 is used to determine the weight percent volatile content of coatings. Test Method D 2369 is also used in the determination of the volatile organic compound (VOC) content of coatings (Practice D 3960 and EPA Method 24). Test Method D 2369 can also be used to set acceptance limits in qualification testing or purchase specifications. Guide D 2832 provides a guideline in selecting standards for determining volatile and nonvolatile content of paint.

7.13 Volume Solids Content—The volume of solid materials from a can of paint is related to the spread rate at recommended dry film thickness and 100% transfer efficiency. The volume of solid materials can be used to calculate the number of square feet a gallon of paint will cover at recommended film thickness and actual transfer efficiency. The volume solids value then can be used to estimate the amount of paint needed for a job or allow a common basis for the economic comparison of competitive paints whose volume solids and recommended film thickness may differ. The measured value of volume solids may not equal volume solids based on calculation (Practice D 5201). Determine volume solids in accordance with Test Methods D 2697 and D 6093.

7.14 Volatile Organic Compound Content—The U.S. EPA Federal Reference Method 24 is the regulatory method of VOC content determination. Practice D 3960 is used to determine the VOC content of the paint, based on volatile content, Test Method D 2369, density, Test Method D 1475, water content,
Test Method D 3792 (GC analysis) or Test Method D 4017 (Karl Fischer titration), and exempt solvent, Test Method D 4457 (GC analysis for 1,1,1-trichloroethane).

7.15 Chemical Analysis—Chemical analysis determines the presence of specified components and their quantities. Test Method D 2621 and Practice D 3168 address the use of infrared spectroscopy to identify paint vehicle solids. Test Method D 2371 describes the procedure for quantitative separation of the vehicle from the pigment in coatings to determine the weight percent pigment in the paint. More complete series of test methods by which paint or its component materials may be analyzed, are governed by Subcommittee D01.21.

7.16 Transfer Efficiency—The transfer efficiency of paint is defined as the ratio of paint solids deposited to the total paint solids used during the application process, expressed as a percent. Transfer efficiency is important in qualifying application test methods in certain regulated regions of the country. Transfer efficiency is a function of the application test method, application equipment, and operator skill. Determine transfer efficiency of a coating application test method or equipment in accordance with Test Methods D 5009 and D 5286 and Practice D 5327.

8. Application and Film Formation

8.1 Panel Preparation—Select a substrate as agreed upon between the supplier and the user. Prepare panels in accordance with appropriate Practices D 609, D 1730, D 1731, D 1732, or D 2201 or Guide D 2092.

8.2 Application Properties—Determine the ease with which the liquid coating can be applied to various surfaces with brush, spray, or other application equipment. Application properties are generally compared to a standard, or described by requirements in a product specification. Application properties are related to such characteristics as kinetic viscosity, non-Newtonian rheology, surface tension, shear sensitivity, micelle stability, electrical resistivity, erosion abrasiveness, conductivity, heat capacity, and corrosiveness. Determine the application properties in accordance with Method 2112, 2131, 2141, 2161, 2162, 4321, 4331, or 4335 of Federal Test Method Standard No. 141C.

8.3 Drying Properties—The drying time of the coatings is important in determining when the applied coatings can be handled or packed. Also, inadequate drying of the film may result in poor film and poor appearance and if used on an exterior surface, rain, dew, or snow may cause a nonuniform appearance. Determine drying time in accordance with Test Methods D 1640, Method 4061 of the Federal Test Method Standard No. 141C, or as agreed upon between the purchaser and the seller.

8.4 Leveling Properties—Leveling is an important factor when uniform surfaces are to be produced, as it affects hiding and appearance. The referenced test method covers the laboratory determination of the relative leveling characteristics of liquid coatings. Determine the leveling characteristics in accordance with Test Method D 4062.

8.5 Wet Film Thickness—The measurement of wet film thickness provides opportunity to check the coating and its application process. It is important that wet film measurements are made as soon as the coating is applied to avoid error due to solvent loss during the curing process. Determine the wet film thickness in accordance with Test Methods D 1212.

8.6 Low-Temperature Coalescence of Pains—A test method to determine how well the latex particles in coating will fuse together or coalesce to form a continuous film at low temperature is described in Test Method D 3793. A test for the minimum film formation temperature is described in Test Method D 2354.

8.7 Touch-Up—For many coating systems it is important to be able to repair damage sustained during production, delivery, or after delivery. A coating can be tested by applying it with a small nylon bristle brush or air brush to a small section of a panel previously coated with it. When the touch-up area has dried, it is examined to see if its appearance is significantly different than the appearance of the initial coating. Determine the ability to touch up the coating in accordance with Test Method D 3928. Test the adhesion of the original and touch-up areas in accordance with Test Methods D 3359 or other agreed upon test method.

8.8 Sag Resistance—Sagging is driven by gravitational shear stress. The sagging shear stress magnitude depends entirely on the wet film thickness and density. Test the sag resistance in accordance with Test Methods D 4400.

8.9 Pot Life—Pot life is the length of time in which the application and performance properties of catalyzed paints will not change within an acceptable range. Pot life of the coating can be determined by monitoring the change in coating application and performance properties over time using various viscosity, sag resistance, application, and performance tests.

9. Appearance of Dry Film

9.1 Color—The color of the coating may be specified independently or as the color-difference with respect to another color that is usually the standard. Visual and instrumental methods are both applicable. An opaque film may be prepared by making one or more applications of coating onto a black-and-white substrate until the substrate is completely obscured. Each application should be performed in a normal manner with respect to application method, drying, and film thickness.

9.1.1 Color Differences by Visual Evaluation—Visual comparison of color is fast, and often acceptable, although numerical values are not obtained. Practice D 1729 covers the spectral, photometric, and geometric characteristics of light source, illuminating and viewing conditions, size of specimens, and general procedures to be used in the visual evaluation of color differences of opaque materials. Determine color difference by visual evaluation in accordance with Practice D 1729 or Test Method D 2616.

9.1.2 Color Differences of Opaque Material by Instrumental Evaluation—Instruments can measure color difference between a product and the standard. Generally, the tolerance is agreed upon between the supplier and the user and may also be required if a product specification is involved. Color measuring instruments provide numerical values that can be subsequently compared to later measurements. Test Method D 2244 covers the instrumental determination of small color differences observable under daylight illumination between nonfluorescent, nonmetallic, opaque surfaces such as coated specimen. If metamerism is suspected, visual evaluation (9.1.1) should be
used to verify the results. Make instrumental measurement of color difference in accordance with Test Method D 2244. Tolerances are discussed in Practice D 3134.

9.1.3 Color Description by Visual Evaluation—In some cases, it is necessary to specify or identify a color instead of a color difference from some standard. Various color atlases are available, the most common being the Munsell System. Describe or identify the Munsell color in accordance with Practice D 1535.

9.1.4 Color Description by Instrumental Evaluation—Instrumental measurements involve the determination of CIE tristimulus values, X, Y, and Z, from which other color coordinates such as L*, a*, b* or L, a, b values may be calculated or obtained directly with some instruments. Describe or identify in accordance with Test Method D 2244.

9.2 Gloss—The end use determines whether the gloss should be high, semigloss, eggshell, or flat. Determine the gloss in accordance with Test Method D 523 using 20, 60, or 85 geometry as appropriate. Determine the gloss tolerances in accordance with Practice D 3134.

9.3 Hiding Power (Dry Opacity)—Hiding power is the measure of the ability of a paint to hide the substrate. Test Method D 344 is a practical test in which paint is applied with a brush, film thickness is approximately measured, and opacity is evaluated visually as compared to a standard paint. Results are affected by flow and leveling application properties of the paint. Test Method D 2805 is considered to be a more precise and accurate test method that does not need a material paint standard. Paint is applied with an applicator bar to minimize the effects of flow and leveling, film thickness is rigorously measured, and opacity is instrumentally evaluated. Determine hiding power in accordance with Test Methods D 344 or D 2805.

10. Properties of Dry Film

10.1 Abrasion Resistance—Abrasion resistance is a measure of the ability of a dried coating to withstand wearing by frictional movements of another solid, liquid, or gas, or combination thereof. Coatings can be damaged by abrasion during manufacturing and service. Determine abrasion resistance in accordance with Test Methods D 658, D 968, or D 4060.

10.2 Adhesion—Adhesion is the property of the coating that resists removal from the substrate. Test Methods D 2197 covers the use of a scrape adhesion tester and a parallel groove adhesion tester. In Test Methods D 3359, cuts are made in the film and pressure-sensitive tape applied and removed. The pull-off test, Test Method D 4541, is a measurement of tensile stress as compared to the shear stress measurements applied by other scratch adhesion methods. The pull adhesion testers are portable and capable of applying a concentric load and counter load to a single surface. The pull-off strength is computed based on the maximum indicated load, the instrument calibration data, and the original surface area stressed.

10.3 Dry Film Thickness—There are several test methods currently being used for determining dry film thickness. Depending on the substrate being used, the following test methods should be considered: Test Methods D 1005, D 1186, D 1400, D 4138, D 5235, and D 6132.

10.4 Elongation—Elongation is the increase in the length of a dried and cured coating as a result of tensile stress, usually expressed as a percentage of the original length. Elongation is a measure of the coating flexibility and its ability to withstand the deformation of supporting surfaces without cracking or peeling. Determine elongation in accordance with Test Methods D 522 or D 3281.

10.5 Internal Stresses—Internal stresses in coatings arise as a result of their shrinkage, expansion, cross-linking, or differences in thermal expansion coefficients between coating and substrate, which may lead to cracking or loss of adhesion. Internal stresses may be determined quantitatively by strain gage or the cantilever methods that measure the curvature (deflection) of one-side coated panels, which will curve or bend due to forces exerted at the substrate-coating interface as a result of internal stresses. 19,20

10.6 Hardness—Hardness is a measure of the ability of dried coating to resist indentation. Determine hardness in accordance with Test Methods D 1474, D 3363, and D 4366.

10.7 Discontinuity (Holiday)—Discontinuities such as voids, cracks, thin spots, foreign inclusions, or contamination in the coating film can significantly decrease the performance of the coating film. Discontinuities in a coating are frequently very minute and not readily visible. Practice D 5162 provides a procedure for electrical detection of minute discontinuities in nonconductive coating systems.

10.8 Impact Resistance—Impact resistance is a measure of the ability of a dried coating to withstand a striking blow or impingement. Determine the impact resistance in accordance with Test Methods D 2794, D 3170, or G 14.

10.9 Burning Characteristics—The rate of response and the extent of degradation when organic coatings are exposed to fire depend on coating composition, temperature, and length of exposure. Determine surface burning characteristics of coating materials in accordance with Test Method E 84.

10.10 Slip Coefficient and Creep Resistance—In steel construction, the coating used on the faying surfaces of slip-critical, high-strength, bolted connections must meet certain requirements. Specification for structural joints requires a minimum slip coefficient. The testing specification also ensures that the creep deformation of the coating due to both the clamping force of the bolt and the service load joint shear are such that the coating will provide satisfactory mechanical performance under sustained loading. Determine slip coefficient and creep resistance in accordance with American Institute of Steel Construction specification for structural joints21 or equivalent test procedures.

11. Performance of Dry Film

11.1 Moisture Vapor Transmission Rate—The capability of resisting or aiding the passage of water vapor is one of the

factors affecting the performance provided by an organic coating. The water vapor transmission is not a linear function of film thickness, temperature, or relative humidity. Values of water vapor transmission rate (WVT) and water vapor permeance (WVP) can be used in the relative rating of coatings only if the coatings are tested under the same closely controlled conditions of temperature and relative humidity, and the equal film thickness. Determine water vapor transmission rate in accordance with Test Methods D 1653 and F 1249.

11.2 Cathodic Disbonding—Normal soil potentials as well as applied cathodic protection potentials may cause loosening of the coating, often beginning at holiday edges. An accelerated test method provides conditions for loosening to occur and therefore gives a measure of resistance of coatings to this type of action. Determine comparative characteristics of insulating coating systems applied to steel pipe exterior for the purpose of preventing or mitigating corrosion that may occur in underground service in accordance with Test Methods G 8, G 19, G 42, G 80, or G 95.

11.3 Chemical Resistance—Chemical deterioration or staining resistance test methods of coatings are to be representative of actual exposure conditions. Test Method D 1308 describes techniques for exposing the coating surface to a spot of the reagent on the coating surface. Test Methods C 868, D 1308, D 3912, G 20, ANSI N512 Section 5 and NACE TM0174, Procedure B, Two-Side Testing, describes techniques for immersion of a coated test panel in the reagent for a specified period with timed check points. The choice of testing reagents should be related to the coatings end use. Test Method D 4752 and Practice D 5402, MEK resistance by solvent rub, provides a quick relative test without having to wait for exposure results. This test has been shown to correlate well with the cure of some coatings tested. If the effect of a temperature gradient is to be included in the evaluation of a protective lining applied to a steel substrate, a test method which closely approximates the service conditions, including the temperature differential between the external and internal surfaces, should be used. Evaluate the chemical resistance of coating system with temperature gradient in accordance with Test Method C 868 or an alternative method NACE TM-01-74-91, Procedure A, One-Side Testing.

11.4 Moisture Resistance—For moisture resistance tests, an environment that replicates the wet conditions of the service environment is typically preferred. If the coating is exposed to some type of water spray, Practice D 1735, which uses a water fog apparatus should be considered. For coatings in a humid environment, Practice D 2247 is preferred. If a coating is exposed to outdoor or condensing humidity environments, Practice D 4585, which cycles between wet and dry environments is preferred. Test Method D 870 describes testing water resistance of coatings and using water immersion. Most of these tests are conducted at the anticipated temperature range of the operating environment. When accelerated test conditions are used, they should be recorded as such.

11.5 Exterior Exposure Tests—Exterior exposure testing represents a pragmatic and cost-effective approach for testing the performance of materials. Exterior exposure testing provides the ability for direct exposure to the natural, real-world environment of interest, without the need for any “weathering” simulations. An important attribute of this approach is also the fact that long-term exposure data can generally be obtained at relatively low cost. Exterior exposure data also represents a benchmark for “calibrating” the performance of accelerated laboratory tests. Exterior exposure tests have been used for many years. The limitations of exterior exposure tests are the time required to evaluate the resistance of materials to weathering and the variation of test results with location, season, year-to-year differences in radiant exposure, temperature, and moisture. However, these tests continue to be popular because no satisfactory accelerated laboratory tests are available at the present time to completely replace outdoor testing. Over the years, a number of standard tests and testing procedures have evolved for outdoor exposure testing. The following standards are particularly relevant:

11.5.1 Exterior Exposure Tests of Paints on Steel—Practice D 1014 covers the determination of the relative service of exterior paints and other materials of similar purpose when applied on steel surfaces exposed outdoors. Experience indicates that the steel used as a test surface has a marked bearing on the weathering results. The purpose of Practice D 1014 is to minimize the influence of variation in steel surfaces on any series of tests by providing for uniformity in the selection of the steel surface, particularly in a cooperative work. Practice D 1014 also outlines uniform procedures for conducting the exposure tests and for evaluating and recording results. Practice G 50 defines conditions for exposure of metals and alloys to the weather, setting forth the general procedures that should be followed in conducting any atmospheric test. Practice G 50 is concerned mainly with panel exposures to obtain data for comparison purposes and covers factors such as multiple years of exposures to minimize influence of seasonal and complex weather effects, and the importance of control specimens. Practice G 50 also covers test rack design.

NOTE 3—A number of outdoor test sites exist worldwide for conducting exposure tests. Historically, the test sites have been classified as rural, urban, industrial, marine, and so forth, depending on geographical location and the type(s) of pollutants/contaminants present. The severity of a given weathering site is highly dependent on a number of complex, and often interrelated factors such as UV/solar radiation, temperature, wind direction, concentrations, and surface deposition of corrosive species, especially chloride such as from airborne salt, time of wetness, frequency and pH of rainfall, degree of sheltering, and so forth. If it is necessary to test the performance of a coating to sunlight as well as a specific environment of interest such as marine, industrial, urban, or rural, it is important to clearly recognize this in the objective(s) of a test program before selecting a suitable exterior exposure site. Also, it is essential that historical severity/corrosion data be available for the proposed exposure site to justify its choice.

11.5.2 Atmospheric Environmental Exposure Testing of Nonmetallic Materials—Practice G 7 is intended to facilitate the collection of uniform results by indicating the variables that should be considered and specified in environmental exposure testing of nonmetallic materials. The use of “Harrison” type test racks for facilitating the exposures is illustrated in Practice G 7.

11.5.3 Accelerated Outdoor Exposure—Practice D 4141 covers three accelerated outdoor exposure procedures for evaluating the exterior durability of coatings applied to metal
substrates. The procedures described are designed to provide faster degradation rates for coatings than those provided by fixed outdoor exposure racks that optimize the annual solar radiation. Procedure A in Practice D 4141 is a black box exposure that accelerates degradation for many coatings because of the higher panel temperatures during irradiation by the sun and longer time of wetness compared to open-rack, 5°, equator-facing exposures. Procedure B of Practice D 4141 uses a heated black box exposure and is considered most useful for exposures conducted in the fall, winter, and early spring when it produces significantly higher temperatures than those produced by the 5°, equator-facing black box. This procedure, therefore, produces greater rates of degradation compared to Procedure A. Procedure C of Practice D 4141, which uses a Fresnel-Reflector Rack, provides even faster degradation rates than either Procedure A or B because of the higher sunlight intensity and higher panel temperature. The degradation rates are dependent on the seasons of exposure, geographical location, and type of coating and because the outdoor weather conditions vary from year to year. The procedures described in Practice D 4141 are only meaningful for comparing the relative performance of coatings exposed at the same time and the same location.

11.5.4 Accelerated Outdoor Weathering of Nonmetallic Materials Using Concentrated Natural Sunlight—Procedure G 90 provides a procedure for performing accelerated outdoor exposure testing of nonmetallic materials using a Fresnel-Reflector accelerated outdoor weathering test machine. The exposure conditions best suited for the materials are not specified. Practice G 90 covers the method of obtaining, measuring, and controlling the procedures and certain conditions of exposure, including sample preparation, test conditions, and evaluation of results. The Fresnel-Reflector accelerated outdoor exposure test machines described in Practice G 90 may be suitable for the determination of the relative durability of materials exposed to sunlight.

11.5.5 Patch Test—Practice D 5064 covers the procedures for testing coating compatibility when maintenance of an in-place coating system is being contemplated. Intended for field use, Practice D 5064 does not include assessment of existing coating integrity to determine if it can be repainted, nor whether the maintenance coating system is compatible with the substrate or corrosion products.

11.6 Laboratory Exposure Tests—The outdoor corrosion of painted metals is influenced by many factors, which include corrosive atmospheres, rain, condensed dew, UV light, wet/dry cycling, and temperature cycling. These factors frequently have a synergistic effect on coating performance. Laboratory exposure tests were designed to subject coating materials to one or more of such conditions in laboratory environment. Cyclic exposure tests are intended to closely simulate the real interaction of these factors and provide a more realistic study than is found in traditional tests with continuous exposure to a static test condition.

11.6.1 Accelerated Weathering Test Method—It is important to note that light, moisture, and elevated temperatures are responsible for most of the degradation of coating exposed outdoors. These three influences can react in a synergistic way to yield degradation that is different from degradation caused by one influence. Practice G 151 describes the performance requirements for any device used to conduct laboratory accelerated weathering tests. Practice G 147 describes procedures for conditioning and handling of specimens that are being tested in laboratory accelerated or outdoor exposures. Guide G 144 provides information on sources of variability in weathering tests, and suggests procedures that can be used to cope with this variability. It is important to document the conditions for a particular test. The most common weathering devices can be characterized by their light source.

11.6.1.1 Enclosed Carbon-Arc, Practices D 5031, G 23, and G 153—Enclosed carbon arc was first used as a solar simulator back in 1918. The spectral power distribution of light from an enclosed carbon arc is significantly different from the solar radiation and the energy produced from light sources used in other accelerated weathering devices. The rate and type of degradation produced in exposure to enclosed carbon arc can be much different from that produced in exposure to the outdoor environments or other types of laboratory light sources.

11.6.1.2 Filtered Open-Flame Carbon Arc, Practices D 822, G 23, and G 152—The filtered open-flame carbon arc was an improvement over the enclosed carbon arc. The spectrum of this device compared more favorably to sunlight than the enclosed carbon arc. However, it emits a significant amount of energy that is below the solar cutoff and into the UV-C portion of the spectrum. These short wavelengths can cause unrealistic degradation when compared to natural exposures.

11.6.1.3 Xenon Arc, Practices G 26, and G 155—Xenon arc lamps use filters to reduce unwanted radiation. Practice G 155 specifies the spectral power distribution of xenon arcs, which gives good simulation of the full spectrum of the solar radiation for weathering. Xenon-arc exposure produces temperature difference between dark and light color that is similar to those in outdoor exposure. However, at unrealistically high-irradiance levels, high amounts of near infrared energy can cause unrealistic temperature differences in differently colored materials. As the lamp and filter age, the spectral power distribution changes, which can be controlled by adjusting the lamp wattage, or by replacing the filter.

11.6.1.4 Fluorescent UV, Practices D 4587, G 53, and G 154—Fluorescent UV lamps used as the light sources in this device do not replicate the entire sunlight spectrum. However, some fluorescent UV lamps replicate solar UV wavelengths that cause most of the damage to durable coatings. Practice G 154 specifies the spectral distribution for the three different fluorescent UV lamps. The fluorescent UV-A-340 lamps are recommended for testing materials intended for outdoor exposure. Fluorescent UVA-351 lamps are recommended for testing materials exposed behind window glass. Practice G 154 also specifies the spectral distribution for fluorescent UVB lamps with peak emission at 313 nm. These lamps emit significant amounts of UVB radiation and produce very fast, but often unrealistic degradation reactions. Because fluorescent UV lamps lack the visible and near infrared radiation present in solar radiation, they do not produce the temperature differences between light and dark colors found in outdoor exposure.
11.6.2 Corrosion Resistance Tests—It is recommended for corrosion tests to expose specimens to corrosive solutions similar to those found in the service environment and in conditions that simulate the real setting. Annex A5 of Practice G 85, the dilute electrolyte cyclic fog/dry test, and Practices D 5894, cyclic corrosion/UV exposure test, are cyclic corrosion tests with dilute electrolytes. Both are intended to provide a more realistic simulation of the service environment. Practices G 85 and D 5894 are preferred for laboratory corrosion study to obtain more realistic results than Practice B 117, the continuous salt fog test. Other test conditions can be found in Practice G 85. Annex A1 of Practice G 85 is the continuous acetic acid-salt spray test. Annex A2 of Practice G 85 is the cyclic acidified salt spray test. Annex A3 of the Practice G 85 is the acidified synthetic seawater test. Annex A4 of Practice G 85 describes the cyclic SO₂ salt spray (fog) test.

11.6.2.1 Cyclic Fog/Dry Test—This test consists of cycles of dry-off and fog exposure periods. The electrolyte is much more dilute than traditional salt fog. The fog is performed at room temperature, while the dry-cycles is at elevated temperature to dry off all visible moisture from the specimens. Annex A5 of Practice G 85 outlines this dilute electrolyte cyclic fog/dry test.

11.6.2.2 Cyclic Corrosion/UV Exposure Test—Practice D 5894 describes the practice for alternating exposures in a fog/dry cabinet and a UV/condensation cabinet. The test specimens are exposed to alternating periods of one week in a fluorescent UV/condensation chamber and one week in a cyclic wet/dry salt fog chamber.

11.6.2.3 Salt Spray (Fog)—Practice B 117 salt spray, has long been used as an accepted method of corrosion testing. Unfortunately, continuous exposure to a static set of corrosive conditions often do not give any indication of a material's expected rank performance in its service environment. Cyclic corrosion tests such as cyclic fog/dry test described in Annex A5 of Practice G 85 and cyclic corrosion/UV exposure test described in Practice D 5894 are more suitable tests for evaluating coatings' corrosion performance.

11.6.2.4 Filiform Corrosion—Filiform corrosion is a special type of corrosion that occurs under coatings on metal substrates that is characterized by a definite threadlike structure and directional growth. Determine the resistance to filiform corrosion in accordance with Guide D 2803.

11.7 Reporting Results—Results obtained from exposure conducted in accordance with the previously mentioned tests can be used to compare the relative durability of materials subjected to the specific test used. No artificial exposure test can be characterized as a total simulation of natural or field exposures. Results from these laboratory accelerated exposures can be considered as representative of natural or field exposures only when the degree of comparative performance has been established for the specific materials being tested. Inspect and report the exposure results in accordance with Test Methods D 610, D 660, D 661, D 662, D 714, D 772, D 1654, D 4214, and Guide D 5065.

12. Keywords

12.1 coatings; industrial; maintenance; protective

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